

Roshan Thakur

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SUMMARY

Experienced accounting and taxation professional with 8 years of expertise in financial analysis, compliance, and improving processes. Skilled in working with data, creating clear documents, and collaborating with stakeholders. Strong at finding problems and providing solutions to improve business performance. Ready to apply these skills to succeed as a Business Analyst.

SKILLS & INTERESTS

: Business Analysis, Requirement Gathering, Product Management, Conflict Resolution, Use Case creation, Gap Analysis, Tax Accounting, GAAP, Stakeholder management, Tally System, ERP Systems

WORK EXPERIENCE

Financial Advisor, MyLead Fintech Private Limited

May 2023 - Aug 2023

- Worked as a Financial Advisor at MyLead FinTech Private Limited, actively participating in the dynamic real of financial technology and neobanking.
- Collaborated on real-world projects, particularly focusing on the development and improvement of financial apps
- Analyzed financial statements to identify key insights and trends, contributing to informed decision making processes within the organization.

Finance Executive, Arthayan Bizfinmart Private Limited

Nov 2022 - Dec 2022

- Worked as a Tax Consultant at Arthayan Bizfinmart Private Limited, leveraging foundational knowledge of taxation laws and regulations.
- Conducted thorough assessments of clients' financial records and transactions to ensure compliance with tax laws, identifying potential areas for optimization Collaborated with clients to develop personalized tax strategies, minimizing their tax liabilities.

Senior Financial Analyst, Oneup Infotech

Jan 2018 - Sep 2021

- Company Overview: It's a Authorized Laptop distributors in South Mumbai
- Worked as a Senior Financial Analyst with One Up Infotech
- Handled Client relations with sincerity and great success.
- Worked on the Tally system accounting entries like sales, purchases, bank reconciliation, preparation of balance sheet etc.
- Calculation & Return filing of GST.

Junior Financial Analyst, Shantilal Jain & Co.

Jun 2017 - Dec 2017

- Worked on the finalization of accounts of Individuals, Proprietorship, Private Limited Companies.
- Worked on Income tax Return Filing of Individuals, Proprietorship, Private Limited Companies.
- Calculation & Return Filing of TDS
- Registration of VAT/CST, Service Tax
- Calculation & Return Filling of VAT/CST, Service Tax).
- VAT Audit (Form-704)

Articleship, Krupal Shah & Associates

Jan 2014 - May 2017

Served as an Article ship. Successfully handled with efficient results, the following responsibilities

- Worked on the finalization of accounts of Individuals, Proprietorship, Private Limited Companies.
- Worked on Income tax Return Filing of Individuals, Proprietorship, Private Limited Companies.
- Calculation & Return Filing of TDS
- Registration of VAT/CST, Service Tax
- Calculation & Return Filling of VAT/CST, Service Tax).
- VAT Audit (Form 704).

EDUCATION

International Institute of Management Studies, Pune, India - Post Graduation Diploma in Management, PG Diploma in Management in Finance - GPA: 7.62

Mumbai University, Mumbai, India - Bachelor of Commerce, Bachelor of Commerce - GPA: 6.21

CERTIFICATIONS

Business Analyst Training, Center of Excellence for Professional Development

Bloomberg Terminal Bloomberg Market Concept, Bloomberg Terminal

Bloomberg Environmental Social Governance - Introduction to ESG and Sustainable Finance, Bloomberg Terminal

Bloomberg Terminal Bloomberg Finance Fundamentals, Bloomberg Terminal